

PRESS RELEASE

2026-06-03

SBP Kredit AB (publ) announces that the conditions for the early redemption of its outstanding up to SEK 1,000,000,000 Secured Green Participating Debentures (Series B Fund Units) have been fulfilled

SBP Kredit AB (publ) (the "Company" or "SBP Kredit") announced on 29 May 2026 that it will redeem in full all of its outstanding up to SEK 1,000,000,000 Secured Green Participating Debentures (Series B Fund Units) with ISIN SE0018015505 (the "Debentures") in accordance with the terms and conditions for the Debentures (the "Early Redemption").

The Early Redemption was conditional upon the successful completion of the Company's issuance of new secured loan notes in an amount of SEK 750,000,000 under a total framework of SEK 3,000,000,000 as announced by the Company through a press release on 26 May 2026 (the "New Issuance"). The issue date for the New Issuance has occurred today and the conditions for the Early Redemption have therefore been fulfilled. The Early Redemption is therefore no longer conditional and will consequently occur on 25 June 2026. The redemption price together with accrued but unpaid interest up to and including 25 June 2026 will be paid to each person who is registered as a holder of Debentures in the debt register maintained by Euroclear Sweden AB at the end of business on the record date 17 June 2026.

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About SBP Kredit

SBP Kredit provides loans secured by real estate in Sweden. We offer secured credit facilities of up to SEK 300 million in the form of construction credits or property loans. We finance new developments and renovations, acquisitions and divestments, building rights, conversions (e.g. rental to ownership), unsold apartments, and other short-term financing needs.

With backgrounds in both real estate and banking, we approach our clients with knowledge, commitment, and respect. Since our founding in 2016, we have supported 300 property owners across more than 100 municipalities, contributing, among other things, to sustainable housing for more than 10,000 people, from Ystad in the south to Boden in the north.

SBP Kredit is a listed fund that offers investors a stable annual return at a balanced level of risk. Read more about SBP Kredit, the fund, how to become a client, or how to invest at www.sbpkredit.se.