



KREDIT

**PRESS RELEASE**

2026-05-12

## **SBP Kredit AB (publ) is exploring the opportunity to issue new loan notes in an amount of one billion SEK**

SBP Kredit AB (publ) (the "Company") has mandated DNB Carnegie Investment Bank AB (publ) and Nordea Bank Abp as Joint Bookrunners to arrange meetings with investors starting on 18 May 2026 to explore the possibility of issuing new loan notes with a tenor of 4.0 years and an expected transaction volume of SEK 1,000,000,000 under a framework of SEK 3,000,000,000 (the "New Loan Notes"). A capital markets transaction may follow, subject to, amongst other things, prevailing market conditions.

The proceeds from the New Loan Notes will be used to, inter alia, refinance the Company's outstanding green loan notes 2022/2027 with ISIN SE0018015505 (the "Outstanding Loan Notes") and in accordance with the Company's investment policy.

In connection with the issuance of the New Loan Notes, the Company is contemplating a roll-over of the Outstanding Loan Notes at a purchase price of 100.00 per cent. of the nominal amount together with accrued and unpaid interest up to and including the roll-over date (the "Roll-Over"). The Roll-Over is conditional upon, inter alia, the successful issuance of the New Loan Notes and the holder of the rolled-over Outstanding Loan Notes subscribing for, and being allocated, New Loan Notes in the issuance of the New Loan Notes. The total amount of Outstanding Loan Notes to be rolled over (if any) and the allocation of New Loan Notes shall be determined in the sole discretion of the Company. Holders of Outstanding Loan Notes wishing to participate in the Roll-Over can contact DNB Carnegie Investment Bank AB (publ) or Nordea Bank Abp.

Conditional upon successful issuance of the New Loan Notes, the Company further intends to exercise its right to make an early redemption of the Outstanding Loan Notes not rolled over in connection with the Roll-Over at a redemption price of 100.00 per cent. of the nominal amount together with accrued and unpaid interest up to and including the redemption date. The Company intends to announce, in accordance with the terms and conditions for the Outstanding Loan Notes, if and when the Company exercises its right to make an early redemption of the Outstanding Loan Notes.

*This information is information that SBP Kredit AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 16.30 CEST on 12 May 2026.*

**For further information, please contact:**

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# SBP

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## **About SBP Kredit**

SBP Kredit provides loans secured by real estate in Sweden. We offer secured credit facilities of up to SEK 300 million in the form of construction loans or property loans. We finance new developments and renovations, acquisitions and divestments, development rights, conversions, unsold apartments, and other short-term needs.

With a background in both real estate and banking, we meet our clients with expertise, commitment, and respect. Since our founding in 2016, we have assisted 300 property owners across more than 100 municipalities, resulting, among other things, in sustainable housing for more than 10,000 people—from Ystad in the south to Boden in the north.

SBP Kredit is a publicly traded fund that offers its investors stable annual returns with balanced risk. Learn more about SBP Kredit, the fund, how to become a client, or how to invest at [www.sbpkredit.se](http://www.sbpkredit.se).