

PRESS RELEASE

2026-05-29

SBP Kredit AB (publ) issues a conditional notice of early redemption of its outstanding up to SEK 1,000,000,000 Secured Green Participating Debentures (Series B Fund Units)

In accordance with SBP Kredit AB (publ)'s (the "**Company**" or "**SBP**") press release on 12 May 2026, the Company will fully redeem its outstanding up to SEK 1,000,000,000 Secured Green Participating Debentures (Series B Fund Units) with ISIN SE0018015505 (the "**Debentures**") in accordance with the terms and conditions for the Debentures (the "**Terms and Conditions**") (the "**Early Redemption**"). The Early Redemption is conditional upon the successful settlement of the Company's issuance of new secured loan notes in an amount of SEK 750,000,000 under a total framework of SEK 3,000,000,000 (in accordance with the press release published by the Company on 26 May 2026) prior to 17 June 2026 (the "**Condition**"). Subject to the Condition being satisfied or waived, the Debentures will be redeemed on 25 June 2026 (the "**Redemption Date**") at the redemption price of one hundred (100.00) per cent. of the nominal amount together with accrued but unpaid interest up to (and including) the Redemption Date (the "**Redemption Price**"). The Redemption Price will be paid to each person who is registered as a holder of Debentures in the debt register maintained by Euroclear Sweden AB at the end of business on 17 June 2026. In connection with the Early Redemption, the Debentures will be delisted from the Nordic AIF List of Nordic Growth Market. A notice of early redemption will today be sent to holders directly registered in the debt register as owners of Debentures as per 28 May 2026. The notice of early redemption will also be available at the Company's website.

For further information, please contact:

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About SBP Kredit

SBP Kredit provides loans secured by real estate in Sweden. We offer secured credit facilities of up to SEK 300 million in the form of construction credits or property loans. We finance new developments and renovations, acquisitions and divestments, building rights, conversions (e.g. rental to ownership), unsold apartments, and other short-term financing needs.

With backgrounds in both real estate and banking, we approach our clients with knowledge, commitment, and respect. Since our founding in 2016, we have supported 300 property owners across more than 100 municipalities, contributing, among other things, to sustainable housing for more than 10,000 people, from Ystad in the south to Boden in the north.

SBP Kredit is a listed fund that offers investors a stable annual return at a balanced level of risk. Read more about SBP Kredit, the fund, how to become a client, or how to invest at www.sbpkredit.se.